



Welcome to Johnson County Highlights

2005 Edition

*Highlights of Johnson County is a labor market information publication of Indiana Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms & employment by industry, industry wages, and firms & employment by size.

If you need further information about your area, you may call the local analyst listed below. If you need labor market information for other areas, you will find a list of the local labor market analysts on the back page of this publication or posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.in.gov/dwd/inews>

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Region 5: Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan and Shelby counties.



SUMMARY OF JOHNSON COUNTY HIGHLIGHTS

Johnson County's population estimate for 2004 was 125,864, up 9.2 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 63,391 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 85.7 percent of the twenty-five and up county population. Of that population, 17,076 or 23.1 percent were four year college graduates or greater. In 2004, of the 1,289 persons graduating high school that year, 936 or 72.6 percent intended to go on to higher education.

A total of 10,976 workers or 19.3 percent of the workforce commuted into the county in 2003. Marion County was sending the most workers into Johnson County. Conversely, 34,243 or 42.8 percent of the labor force commuted to work outside of the county. Marion County also received the most workers from Johnson County.

The estimated average unemployment rate for 2004 was 4.1 percent, below Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 68,330. Of that labor force 65,520 were employed and 2,810 were unemployed.

For the year 2004 there were 40,537 jobs at industries within the county. The largest employing industry in the county was Trade, Transportation & Utilities with 25.3 percent of the total industry employment and Education & Health Services second at 20.2 percent. The industry showing the most growth in workers over a three year period (since 2001) was Education & Health Services increasing by 1,046 workers or 14.6 percent above 2001. 14.1 percent of employers in the county employed 20 or more workers and those represented 72.7 percent of all employment.

The total industries average 2004 earnings for the county was \$28,669 per year versus Indiana's \$34,693. The county average wage was an increase of 9.3 percent over the 2001 county average wage. Only one of Johnson County's 12 industry super sectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's Information industry had the highest average earnings at \$40,850 per year, with Manufacturing second at \$39,744, while the industry with the lowest annual earnings number was Leisure & Hospitality Services at \$11,319. The same industries statewide paid an average \$43,315, \$47,638 and \$13,875 per year, respectively.

POPULATION

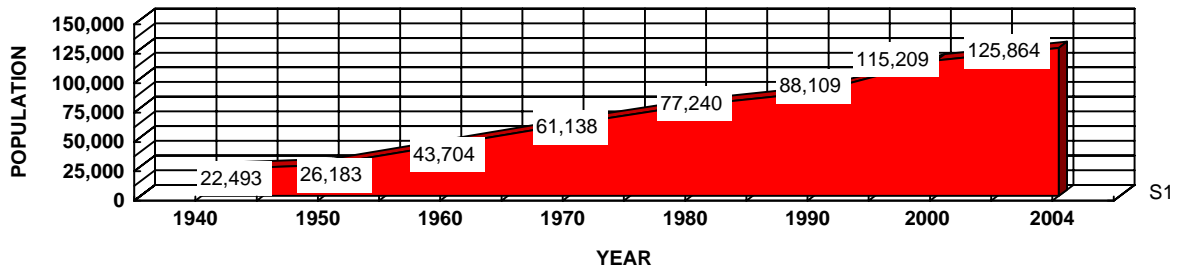
JOHNSON COUNTY AND CITY POPULATION

COUNTY AND CITIES/TOWNS	1990	2000	2004	CHANGE 2000-2004	% CHG 00-'04
JOHNSON CO.	88,109	115,209	125,864	10,655	9.2%
Edinburgh	4,536	4,505	4,511	6	0.1%
Franklin	12,932	19,463	21,201	1,738	8.9%
Greenwood	26,507	36,037	40,813	4,776	13.3%
New Whiteland	4,097	4,579	4,458	-121	-2.6%
Whiteland	2,446	3,958	4,260	302	7.6%

JOHNSON COUNTY POPULATION 1940 TO 2004

YEAR	POPULATION	CHANGE FROM PRIOR TOTAL	% CHANGE
1940	22,493	N/A	N/A
1950	26,183	3,690	16.4%
1960	43,704	17,521	66.9%
1970	61,138	17,434	39.9%
1980	77,240	16,102	26.3%
1990	88,109	10,869	14.1%
2000	115,209	27,100	30.8%
2004	125,864	10,655	9.2%

JOHNSON COUNTY POPULATION TO 2004



Source: U.S. Census Bureau, 1940 - 2000 Census and 2004 Population estimates.

EDUCATIONAL INFORMATION

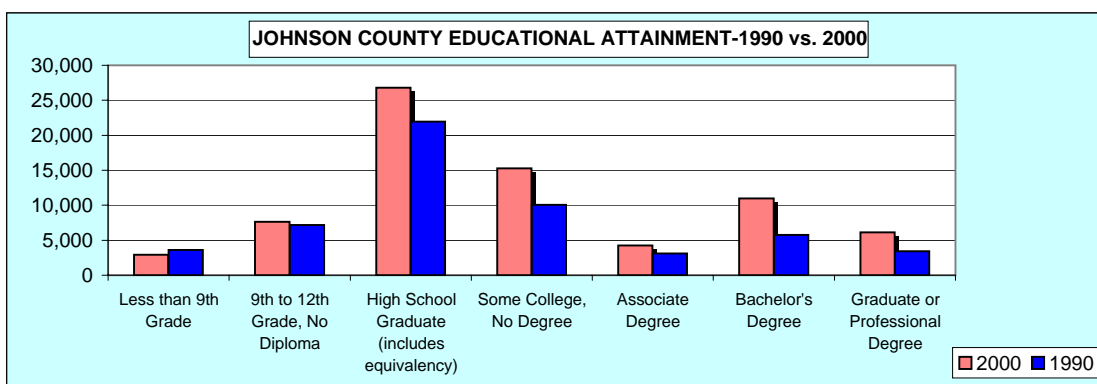
JOHNSON COUNTY

2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	1,289	100.0%
Total to Higher Education	936	72.6%
Four-Year Institution	743	57.6%
Two-Year Institution	90	7.0%
Vocation/Tech. Institution	103	8.0%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	3,635	6.6	2,940	4.0
9th to 12th Grade, No Diploma	7,168	13.0	7,635	10.3
High School Graduate (includes equivalency)	21,956	39.8	26,802	36.2
Some College, No Degree	10,078	18.3	15,267	20.6
Associate Degree	3,096	5.6	4,246	5.7
Bachelor's Degree	5,758	10.4	10,953	14.8
Graduate or Professional Degree	3,446	6.3	6,123	8.3
TOTAL - POPULATION 25 YEARS & OVER	55,137	100%	73,966	100%



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

JOHNSON COUNTY COMMUTING PATTERNS

Number of persons who live in Johnson County and work (labor force)	80,043
Number of persons who live in Johnson County and work in Johnson County	45,800
Number of persons who live out of and work in Johnson County	10,976
Total number of persons who work in Johnson County (work force)	56,776

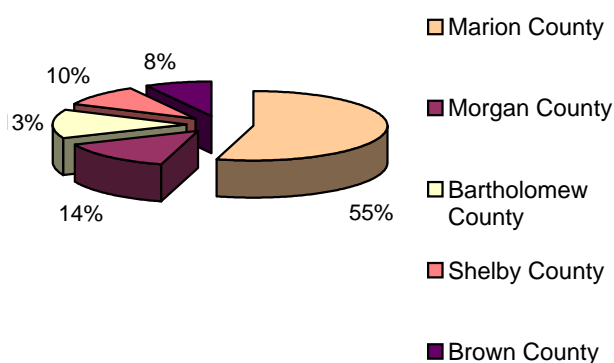
Top five counties sending workers **INTO** Johnson County:

Marion County	4,997
Morgan County	1,293
Bartholomew County	1,156
Shelby County	948
Brown County	721
Total of above	9,115 equals 16.1% of work force

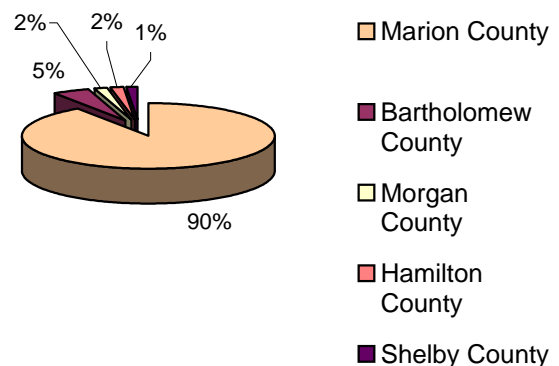
Top five counties receiving workers **FROM** Johnson County:

Marion County	29,107
Bartholomew County	1,589
Morgan County	574
Hendricks County	544
Hamilton County	496
Total of above	32,310 equals 40.4% of labor force

Top five counties sending workers **INTO** Johnson County:

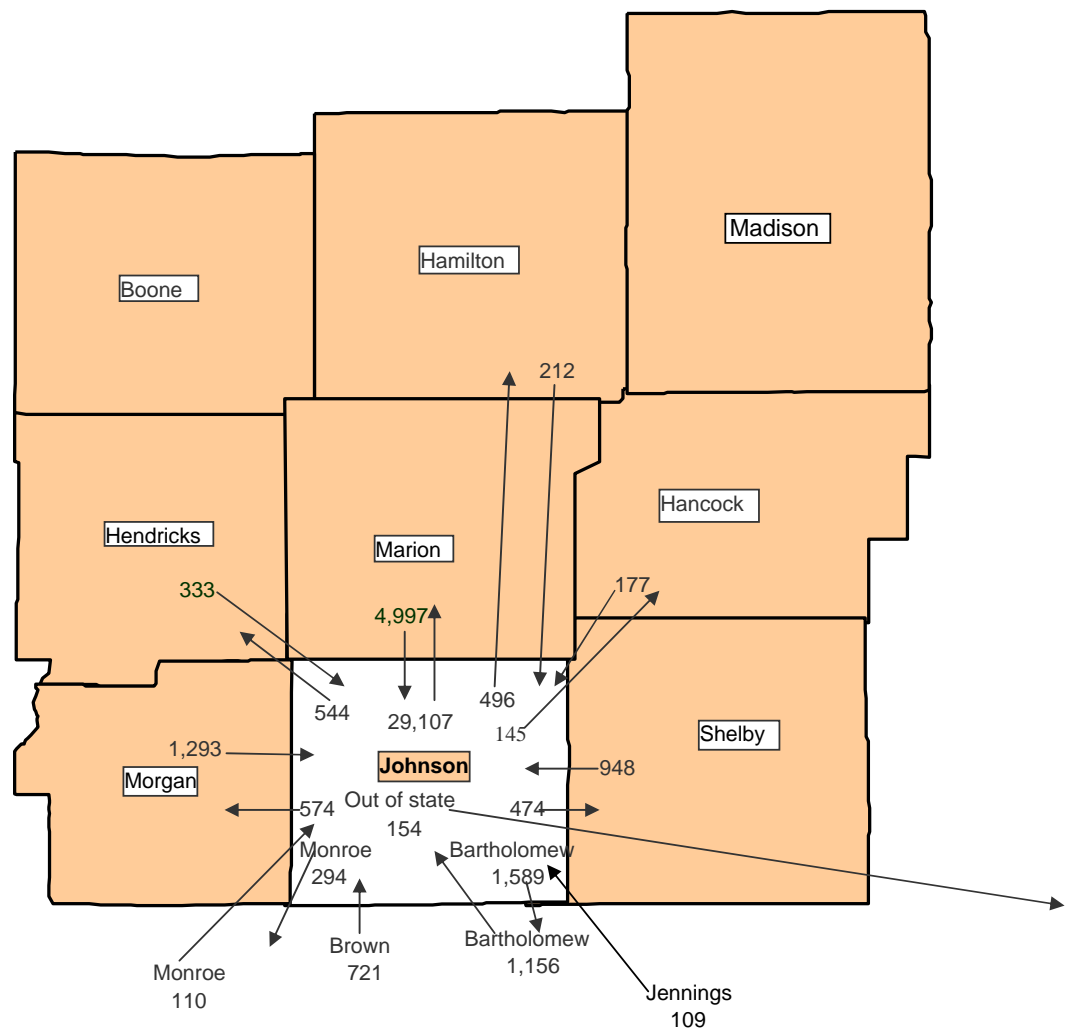


Top five counties receiving workers **FROM** Johnson County:



COMMUTING PATTERNS MAP

JOHNSON COUNTY



Data source: Indiana Dept. of Revenue
Based on IT-40 Returns for Tax Year 2003
Report generated by STATS Indiana

Note: Commuters to/from IL, MI, KY, OH, WI, and PA are reported separately and are not included in 'Out of state' category.
Counts of under 100 are not included.

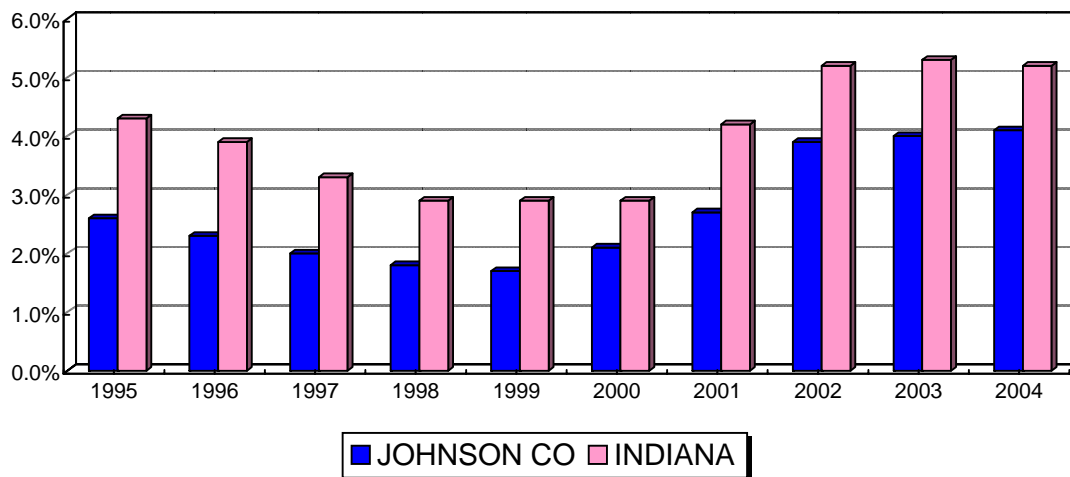
LABOR FORCE INFORMATION

JOHNSON COUNTY LABOR FORCE (1995-2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	JOHNSON CO RATE	INDIANA RATE
1995	57,550	56,040	1,510	2.6%	4.3%
1996	58,870	57,540	1,330	2.3%	3.9%
1997	60,400	59,200	1,200	2.0%	3.3%
1998	62,020	60,930	1,090	1.8%	2.9%
1999	63,750	62,650	1,100	1.7%	2.9%
2000	63,580	62,280	1,300	2.1%	2.9%
2001	65,060	63,290	1,770	2.7%	4.2%
2002	66,280	63,730	2,550	3.9%	5.2%
2003	67,710	65,020	2,690	4.0%	5.3%
2004	68,330	65,520	2,810	4.1%	5.2%

Data for some years have been revised from earlier published numbers for those years.


AVERAGE UNEMPLOYMENT RATE Johnson County vs. Indiana 1995-2004



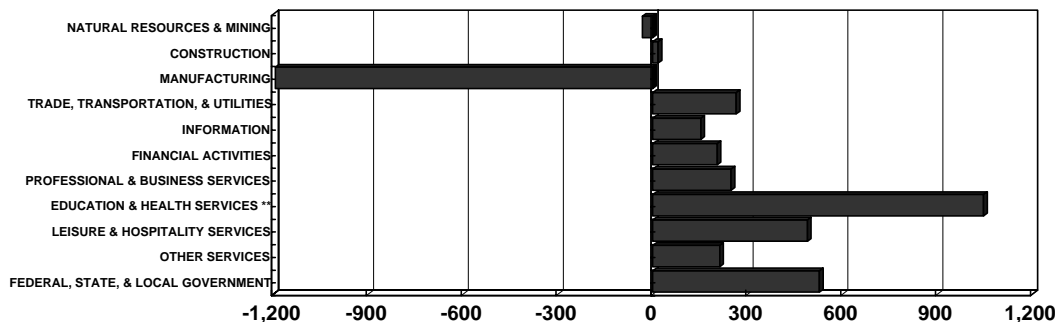
Source: Indiana Workforce Development, Local Area Unemployment Statistics (LAUS)

INDUSTRY EMPLOYMENT

JOHNSON COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

 INDUSTRY SECTORS (NAICS)*	2004 AVG. NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	2,639	39,031	39,597	40,267	40,537	1,506	3.9%
NATURAL RESOURCES & MINING	14	136	121	114	103	-33	-24.3%
Agriculture, Forestry, Fishing, & Hunting		Confidential					
Mining							
CONSTRUCTION	397	2,719	2,729	2,806	2,736	17	0.6%
MANUFACTURING	138	6,929	6,411	6,160	5,736	-1,193	-17.2%
TRADE, TRANSPORTATION, & UTILITIES	658	9,980	9,994	10,073	10,244	264	2.6%
Wholesale Trade	179	928	935	908	997	69	7.4%
Retail Trade	389	7,482	7,522	7,473	7,498	16	0.2%
Transportation & Warehousing	77	1,431	1,401	1,556	1,613	182	12.7%
Utilities	11	139	137	136	137	-2	-1.4%
INFORMATION	27	439	640	603	591	152	34.6%
FINANCIAL ACTIVITIES	310	1,294	1,352	1,476	1,498	204	15.8%
Finance & Insurance	204	832	922	1,007	1,006	174	20.9%
Real Estate, Rental & Leasing	106	461	430	469	493	32	6.9%
PROFESSIONAL & BUSINESS SERVICES	394	2,309	2,441	2,613	2,557	248	10.7%
Professional & Technical Services	239	1,175	1,228	1,251	1,269	94	8.0%
Management of Companies & Enterprises	14	155	146	151	120	-35	-22.6%
Administrative & Waste Services	141	978	1,068	1,210	1,167	189	19.3%
EDUCATION & HEALTH SERVICES **	252	7,158	7,426	7,762	8,204	1,046	14.6%
Educational Services **	53	3,172	3,289	3,429	3,558	386	12.2%
Health Care & Social Assistance **	199	3,986	4,137	4,333	4,646	660	16.6%
LEISURE & HOSPITALITY SERVICES	248	4,678	4,960	5,093	5,167	489	10.5%
Arts, Entertainment, & Recreation	31	398	362	380	394	-4	-1.0%
Accommodation & Food Services	217	4,280	4,597	4,713	4,772	492	11.5%
OTHER SERVICES	219	1,205	1,281	1,273	1,417	212	17.6%
FEDERAL, STATE, & LOCAL GOVERNMENT	89	5,712	5,860	6,096	6,239	527	9.2%

Change in Johnson County Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System.

** Includes private and government employment in this industry.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

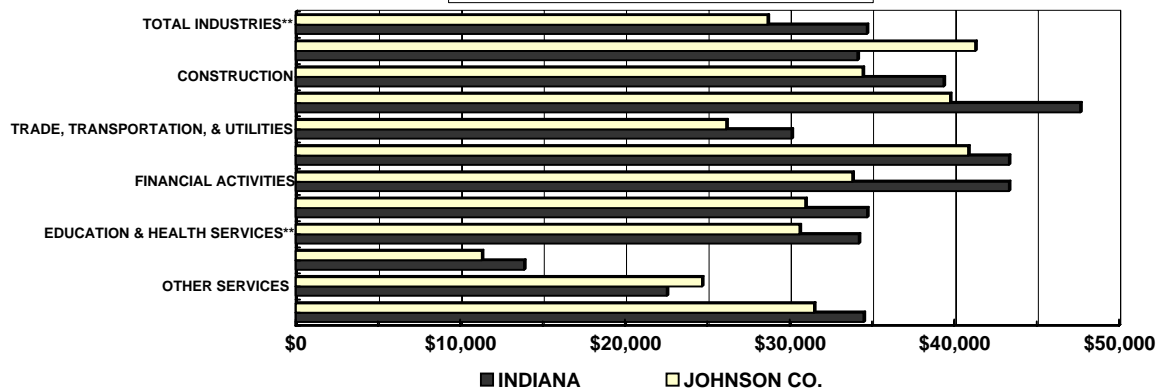
Source: Indiana Workforce Development, Research & Analysis, QCEW Program.

INDUSTRY EARNINGS

JOHNSON COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	JOHNSON COUNTY AVG. ANNUAL						STATE OF INDIANA	2004 JOHNSON CO.
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004 DOLLARS	PERCENT	2004 WAGES	% DIFFERENCE FROM INDIANA
TOTAL INDUSTRIES**	\$26,237	\$27,155	\$27,843	\$28,669	\$2,432	9.3%	\$34,693	-21.0%
NATURAL RESOURCES & MINING	\$30,156	\$34,351	\$29,761	\$41,269	\$11,113	36.9%	\$34,117	17.3%
Agriculture, Forestry, Fishing, & Hunting	<i>Confidential</i>						\$25,490	N/A
Mining	<i>Confidential</i>						\$49,836	N/A
CONSTRUCTION	\$32,720	\$33,750	\$33,130	\$34,434	\$1,714	5.2%	\$39,343	-14.3%
MANUFACTURING	\$35,588	\$37,309	\$38,236	\$39,744	\$4,156	11.7%	\$47,638	-19.9%
TRADE, TRANSPORTATION, & UTILITIES	\$22,423	\$23,184	\$24,694	\$26,165	\$3,742	16.7%	\$30,126	-15.1%
Wholesale Trade	\$40,641	\$42,156	\$45,122	\$47,296	\$6,655	16.4%	\$46,107	2.5%
Retail Trade	\$17,698	\$18,299	\$19,311	\$20,289	\$2,591	14.6%	\$21,445	-5.7%
Transportation & Warehousing	\$32,591	\$33,822	\$35,964	\$37,851	\$5,260	16.1%	\$35,135	7.2%
Utilities	\$50,487	\$53,204	\$55,230	\$56,520	\$6,033	11.9%	\$62,844	-11.2%
INFORMATION	\$24,686	\$36,974	\$39,789	\$40,850	\$16,164	65.5%	\$43,315	-6.0%
FINANCIAL ACTIVITIES	\$30,941	\$34,115	\$37,275	\$33,808	\$2,867	9.3%	\$43,304	-28.1%
Finance & Insurance	\$34,472	\$37,785	\$42,558	\$37,712	\$3,240	9.4%	\$48,404	-28.4%
Real Estate, Rental & Leasing	\$24,572	\$26,240	\$25,938	\$25,845	\$1,273	5.2%	\$28,852	-11.6%
PROFESSIONAL & BUSINESS SERVICES	\$29,077	\$29,279	\$29,432	\$30,955	\$1,878	6.5%	\$34,701	-12.1%
Professional & Technical Services	\$35,196	\$36,252	\$36,523	\$41,457	\$6,261	17.8%	\$45,324	-9.3%
Management of Companies & Enterprises	\$43,174	\$41,554	\$42,323	\$42,323	-\$851	-2.0%	\$66,811	-57.9%
Administrative & Waste Services	\$19,492	\$19,590	\$20,491	\$21,463	\$1,971	10.1%	\$22,727	-5.9%
EDUCATION & HEALTH SERVICES**	\$28,500	\$29,196	\$29,722	\$30,600	\$2,100	7.4%	\$34,206	-11.8%
Educational Services**	\$30,591	\$31,157	\$30,762	\$30,722	\$131	0.4%	\$33,107	-7.8%
Health Care & Social Assistance**	\$26,836	\$27,636	\$28,900	\$30,507	\$3,671	13.7%	\$34,965	-14.6%
LEISURE & HOSPITALITY SERVICES	\$10,614	\$10,789	\$11,105	\$11,319	\$705	6.6%	\$13,875	-22.6%
Arts, Entertainment, & Recreation	\$10,862	\$11,248	\$11,277	\$10,956	\$94	0.9%	\$25,802	-135.5%
Accommodation & Food Services	\$10,591	\$10,753	\$11,092	\$11,349	\$758	7.2%	\$11,574	-2.0%
OTHER SERVICES	\$23,878	\$24,817	\$25,011	\$24,684	\$806	3.4%	\$22,543	8.7%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$29,240	\$30,473	\$30,496	\$31,485	\$2,245	7.7%	\$34,484	-9.5%

Johnson County and State of Indiana 2004 Earnings Comparison



* NAICS - North American Industry Classification System.

** Includes private and government employment in this industry.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Workforce Development, Research & Analysis, QCEW Program.

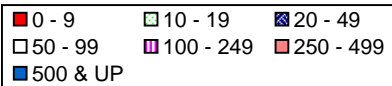
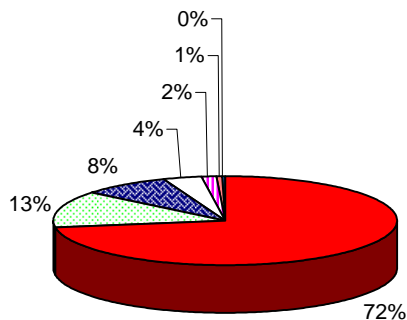
FIRMS & EMPLOYMENT by SIZE

JOHNSON COUNTY FIRMS and EMPLOYMENT by SIZE

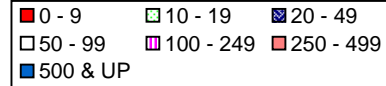
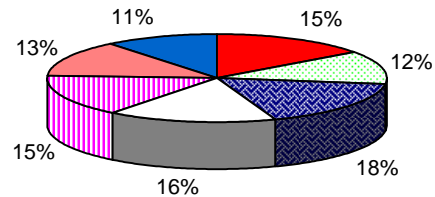
EMPLOYMENT SIZE CLASS	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by SIZE OF BUSINESS UNIT Mar-04
0 - 9	1,965	5,974
10 - 19	365	4,938
20 - 49	223	6,818
50 - 99	96	6,489
100 - 249	41	6,111
250 - 499	16	5,332
500 & UP	6	4,318
TOTAL	2,712	39,980

Includes Business Units with zero employees and Federal Government Employees.

BUSINESS UNITS by SIZE
1st Quarter 2004



EMPLOYMENT by BUSINESS UNIT SIZE
March 2004



Source: Quarterly Census of Employment & Wages (QCEW), Indiana Workforce Development.



* * * * *

TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be aggregating economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.



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<http://www.IN.gov/dwd/inews>

Local Labor Market Analysts: Local Area Analysts can generate customized reports by request, subject to the availability of the data, the scope of the project, and the current work load of the analyst.

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Region 10: Clark, Crawford, Floyd, Harrison, Scott, Washington